

## 20 LARGEST PUBLIC OFFERINGS OF EQUITY BY CANADIAN ISSUERS Q1 2015

Issuer Name	Security type	Closing date	Deal value (\$ millions)	Industry description	Issuer's law firm	Jurisdiction	Underwriters' law firm	Jurisdiction
Valeant Phrmctcls Intl	Common	2015.03.27	1,852.52	Pharmaceutical preparations	Osler, Hoskin & Harcourt LLP Farris, Vaughan, Wills & Murphy LLP	Canada United States	Sullivan & Cromwell LLP	United States
Cenovus Energy Inc	Common	2015.03.03	1,501.88	Crude petroleum and natural gas	Bennett Jones LLP Paul, Weiss, Rifkind, Wharton & Garrison LLP	Canada United States	Norton Rose Fulbright Canada LLP Shearman & Sterling LLP	Canada United States
Encana Corp	Common	2015.03.16	1,437.50	Crude petroleum and natural gas	Blake, Cassels & Graydon LLP Paul, Weiss, Rifkind, Wharton & Garrison LLP	Canada United States	Norton Rose Fulbright Canada LLP Cravath, Swaine & Moore LLP	Canada United States
Bombardier Inc	Common	2015.02.27	1,078.13	Aircraft	Norton Rose Fulbright Canada LLP	Canada	Stikeman Elliott LLP	Canada
Silver Wheaton Corp	Common	2015.03.17	1,002.81	Silver ores	Cassels Brock & Blackwell LLP Paul, Weiss, Rifkind, Wharton & Garrison LLP	Canada United States	Blake, Cassels & Graydon LLP Skadden, Arps, Slate, Meagher & Flom LLP	Canada United States
Fairfax Finl Holdings Ltd	Common	2015.03.03	747.50	Fire, marine, & casualty insurance	Torys LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Fairfax India Hldgs Corp	Common	2015.01.30	696.99	Holding companies, nec	Torys LLP	Canada	Stikeman Elliott LLP	Canada
Royal Bank of Canada	Preferred	2015.01.30	600.00	Schedule I banks	Norton Rose Fulbright Canada LLP	Canada	Stikeman Elliott LLP	Canada
Intertain Group Ltd	Common	2015.02.26	483.00	Computer integrated systems design	Cassels Brock & Blackwell LLP	Canada	Stikeman Elliott LLP	Canada
ARC Resources Ltd	Common	2015.01.26	402.73	Crude petroleum and natural gas	Burnet, Duckworth & Palmer LLP	Canada	Norton Rose Fulbright Canada LLP	Canada
TD Bank	Preferred	2015.03.10	350.00	Schedule I banks	McCarthy Tétrault LLP	Canada	Fasken Martineau DuMoulin LLP	Canada
Romarco Minerals Inc	Common	2015.02.11	300.03	Gold ores	Blake, Cassels & Graydon LLP	Canada	Stikeman Elliott LLP	Canada
Canadian Imp Bank of Comm	Preferred	2015.03.11	300.00	Schedule I banks	Blake, Cassels & Graydon LLP	Canada	Torys LLP	Canada
Royal Bank of Canada	Preferred	2015.03.13	300.00	Schedule I banks	Norton Rose Fulbright Canada LLP	Canada	Stikeman Elliott LLP	Canada
Yamana Gold Inc	Common	2015.02.03	299.26	Gold ores	Cassels Brock & Blackwell LLP	Canada	Bennett Jones LLP	Canada
TransCanada Corp	Preferred	2015.03.02	250.00	Natural gas transmission	Blake, Cassels & Graydon LLP	Canada	Norton Rose Fulbright Canada LLP	Canada
Northland Power Inc	Common	2015.03.05	231.00	Electric services	Borden Ladner Gervais LLP	Canada	McCarthy Tétrault LLP	Canada
Fairfax Finl Holdings Ltd	Preferred	2015.03.03	230.00	Fire, marine, & casualty insurance	Torys LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Husky Energy Inc	Preferred	2015.03.12	200.00	Crude petroleum and natural gas	Osler, Hoskin & Harcourt LLP	Canada	McCarthy Tétrault LLP	Canada
Secure Energy Svcs Inc	Common	2015.03.24	198.00	Oil and gas field services, nec	Bennett Jones LLP	Canada	McCarthy Tétrault LLP	Canada