

## 20 LARGEST PUBLIC OFFERINGS OF EQUITY BY CANADIAN ISSUERS Q2 2015

Issuer Name	Security type	Closing date	Deal value (\$ millions)	Industry description	Issuer's law firm	Jurisdiction	Underwriters' law firm	Jurisdiction
Element Financial Corp	various	2015.05.29	2,783.00	Misc. business credit institutions	Blake, Cassels & Graydon LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
First Quantum Mnrls Ltd	Common	2015.06.04	1,437.50	Copper ores	Fasken Martineau DuMoulin LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Brookfield Asset Mgmt Inc	Common	2015.04.27	1,406.68	Holding companies, nec	Torys LLP	Canada	Goodmans LLP	Canada
					Torys LLP	United States	Skadden, Arps, Slate, Meagher & Flom LLP	United States
Tahoe Resources Inc	Common	2015.06.30	998.49	Silver ores	McMillan LLP	Canada	Stikeman Elliott LLP	Canada
					Milbank, Tweed, Hadley & McCloy LLP	United States	Skadden, Arps, Slate, Meagher & Flom LLP	United States
DH Corp	various	2015.04.09	950.10	Prepackaged software	Stikeman Elliott LLP	Canada	Torys LLP	Canada
Crescent Point Enrg Corp	Common	2015.06.16	660.06	Crude petroleum and natural gas	Norton Rose Fulbright Canada LLP	Canada	Burnet, Duckworth & Palmer LLP	Canada
Baytex Energy Corp	Common	2015.04.02	632.49	Crude petroleum and natural gas	Burnet, Duckworth & Palmer LLP	Canada	McCarthy Tétrault LLP	Canada
					Paul, Weiss, Rifkind, Wharton & Garrison LLP	United States	Vinson & Elkins LLP	United States
Lions Gate Entmt Corp	Common	2015.04.13	443.38	Motion picture & video production	Dentons Canada LLP	Canada	Simpson Thacher & Bartlett LLP	United States
					Wachtell, Lipton, Rosen & Katz	United States		
Freehold Royalties Ltd	Common	2015.05.06	372.60	Crude petroleum and natural gas	Burnet, Duckworth & Palmer LLP	Canada	Norton Rose Fulbright Canada LLP	Canada
Concordia Healthcare Corp	Common	2015.04.08	368.00	Pharmaceutical preparations	Fasken Martineau DuMoulin LLP	Canada	Torys LLP	Canada
Hudson's Bay Co	Common	2015.04.28	316.10	Department stores	Stikeman Elliott LLP	Canada	Norton Rose Fulbright Canada LLP	Canada
TORC Oil & Gas Ltd	Common	2015.05.20	288.05	Crude petroleum and natural gas	Burnet, Duckworth & Palmer LLP	Canada	Bennett Jones LLP	Canada
Alignvest Acquisition	Units	2015.06.24	258.75	Nonclassifiable establishments	Stikeman Elliott LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Cara Operations Ltd	Common	2015.04.10	230.12	Eating places	Torys LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Smart REIT	Trust Units	2015.04.27	230.04	Nonresidential building operators	Osler, Hoskin & Harcourt LLP	Canada	McCarthy Tétrault LLP	Canada
INFOR Acquisition Corp	Units	2015.05.27	230.00	Nonclassifiable establishments	Blake, Cassels & Graydon LLP	Canada	Stikeman Elliott LLP	Canada
TransAlta Renewables Inc	Common	2015.04.15	225.91	Electric services	Norton Rose Fulbright Canada LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Capital Power Corp	Common	2015.04.02	225.38	Electric services	Dentons Canada LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Loblaw Cos Ltd	Preferred	2015.06.09	225.00	Grocery stores	Borden Ladner Gervais LLP	Canada	McCarthy Tétrault LLP	Canada
Pembina Pipeline Corp	Preferred	2015.04.10	225.00	Crude petroleum pipelines	Blake, Cassels & Graydon LLP	Canada	Bennett Jones LLP	Canada