

20 LARGEST PUBLIC OFFERINGS OF DEBT SECURITIES BY CANADIAN ISSUERS Q2 2015

Issuer Name	Security type	Closing date	Deal value (\$ millions)	Industry description	Issuer's law firm	Jurisdiction	Underwriters' law firm	Jurisdiction
Bank of Nova Scotia	various	2015.06.11	1,687.54	Schedule I banks	Osler, Hoskin & Harcourt LLP Allen & Overy LLP	Canada United States	Morrison & Foerster LLP	United States
Bank of Montreal	various	2015.04.10	1,562.20	Schedule I banks	Osler, Hoskin & Harcourt LLP Sullivan & Cromwell LLP	Canada United States	Shearman & Sterling LLP	United States
TD Bank	Notes	2015.06.24	1,500.00	Schedule I banks	McCarthy Tétrault LLP	Canada	Fasken Martineau DuMoulin LLP	Canada
Bank of Nova Scotia	Bonds	2015.04.14	1,374.72	Schedule I banks	Osler, Hoskin & Harcourt LLP Allen & Overy LLP	Canada United States	Morrison & Foerster LLP	United States
Royal Bank of Canada	Notes	2015.06.04	999.81	Schedule I banks	Norton Rose Fulbright Canada LLP	Canada	Stikeman Elliott LLP	Canada
TransCanada Trust	Notes	2015.05.20	897.52	Natural gas transmission	Blake, Cassels & Graydon LLP Mayer Brown LLP	Canada United States	Norton Rose Fulbright Canada LLP Paul, Weiss, Rifkind, Wharton & Garrison LLP	Canada United States
Genesis Trust II	Asset-backed	2015.04.23	750.00	Investment offices, nec	McCarthy Tétrault LLP	Canada	Torys LLP	Canada
Pembina Pipeline Corp	various	2015.06.16	596.61	Crude petroleum pipelines	Blake, Cassels & Graydon LLP	Canada	Stikeman Elliott LLP	Canada
Canadian Natural Res Ltd	Notes	2015.06.08	509.66	Crude petroleum and natural gas	Parlee McLaws LLP	Canada	Burnet, Duckworth & Palmer LLP	Canada
Glacier Credit Card Trust	various	2015.06.25	500.00	Investment offices, nec	McCarthy Tétrault LLP	Canada	Stikeman Elliott LLP	Canada
407 International Inc	Notes	2015.05.11	499.19	Inspection & fixed facilities	Torys LLP	Canada	Davies Ward Phillips & Vineberg LLP	Canada
Royal Bank of Canada	Notes	2015.04.27	397.29	Schedule I banks	Norton Rose Fulbright Canada LLP Sullivan & Cromwell LLP	Canada United States	Davis Polk & Wardwell LLP	United States
Canadian Cr Card Trust II	Asset-backed	2015.04.29	375.00	Investment offices, nec	Osler, Hoskin & Harcourt LLP	Canada	McCarthy Tétrault LLP	Canada
Bank of Nova Scotia	Bonds	2015.05.07	362.11	Schedule I banks	Osler, Hoskin & Harcourt LLP Allen & Overy LLP	Canada United States	Morrison & Foerster LLP	United States
AltaLink LP	Notes	2015.06.30	350.00	Electric services	Borden Ladner Gervais LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
CT Real Estate Invnt Trust	various	2015.06.09	350.00	Nonresidential building operators	Stikeman Elliott LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Manufacturers Life Ins Co	Debentures	2015.06.01	349.99	Life insurance	Torys LLP	Canada	McCarthy Tétrault LLP	Canada
Hydro One Inc	Notes	2015.04.30	349.96	Electric services	Osler, Hoskin & Harcourt LLP	Canada	Blake, Cassels & Graydon LLP	Canada
Cominar REIT	Debentures	2015.06.01	300.00	Nonresidential building operators	Davies Ward Phillips & Vineberg LLP	Canada	Lavery, de Billy LLP	Canada
Hollis Receivables T T II	Asset-backed	2015.05.11	200.00	Investment offices, nec	Osler, Hoskin & Harcourt LLP	Canada	Stikeman Elliott LLP	Canada