

20 LARGEST PUBLIC OFFERINGS OF EQUITY BY CANADIAN ISSUERS Q3 2015

Issuer Name	Security type	Closing date	Deal value (\$ millions)	Industry description	Issuer's law firm	Jurisdiction	Underwriters' law firm	Jurisdiction
Emera Inc.	Debentures	2015.09.28	2,185.00	Electric services	Osler, Hoskin & Harcourt LLP	Canada	Stikeman Elliott LLP	Canada
Concordia Healthcare Corp.	Common	2015.09.30	692.54	Pharmaceutical preparations	Fasken Martineau DuMoulin LLP	Canada	Blake, Cassels & Graydon LLP	Canada
					Sullivan & Cromwell LLP	United States	Cahill Gordon & Reindel LLP	United States
Acasta Enterprises Inc.	Units	2015.07.30	402.50	Nonclassifiable establishments	Goodmans LLP	Canada	Stikeman Elliott LLP	Canada
Sleep Ctry Cda Hldgs Inc.	Common	2015.07.16	300.05	Furniture stores	Davies Ward Phillips & Vineberg LLP	Canada	Stikeman Elliott LLP	Canada
AltaGas Ltd.	Common	2015.09.30	300.03	Gas transmission and distribution	Stikeman Elliott LLP	Canada	Blake, Cassels & Graydon LLP	Canada
Spin Master Corp.	Common	2015.07.30	253.06	Games, toys, & children's vehicles	Blake, Cassels & Graydon LLP	Canada	Torys LLP	Canada
Canadian Utilities Ltd.	Preferred	2015.09.24	250.00	Electric & other services combine	Bennett Jones LLP	Canada	Blake, Cassels & Graydon LLP	Canada
WSP Global Inc.	Common	2015.09.16	201.25	Engineering services	Stikeman Elliott LLP	Canada	Fasken Martineau DuMoulin LLP	Canada
PrairieSky Royalty Ltd.	Common	2015.07.07	198.00	Crude petroleum and natural gas	Burnet, Duckworth & Palmer LLP	Canada	Blake, Cassels & Graydon LLP	Canada
Tricon Capital Group Inc.	Common	2015.08.18	150.00	Management investment, open-end	Goodmans LLP	Canada	Blake, Cassels & Graydon LLP	Canada
Bank of Montreal	Preferred	2015.07.29	150.00	Schedule I banks	Osler, Hoskin & Harcourt LLP	Canada	McCarthy Tétrault LLP	Canada
Royal Bank of Canada	Preferred	2015.07.22	150.00	Schedule I banks	Norton Rose Fulbright Canada LLP	Canada	Stikeman Elliott LLP	Canada
TD Bank	Preferred	2015.07.21	150.00	Schedule I banks	McCarthy Tétrault LLP	Canada	Fasken Martineau DuMoulin LLP	Canada
Canadian Utilities Ltd.	Preferred	2015.08.07	125.00	Electric & other services combine	Bennett Jones LLP	Canada	Blake, Cassels & Graydon LLP	Canada
Alaris Royalty Corp.	Common	2015.07.16	115.04	Investors, nec	Burnet, Duckworth & Palmer LLP	Canada	Torys LLP	Canada
Diversified Royalty Corp.	Common	2015.08.18	115.01	Patent owners and lessors	Farris, Vaughan, Wills & Murphy LLP	Canada	Stikeman Elliott LLP	Canada
Innergex Renewable Energy	Debentures	2015.08.10	100.00	Electric services	McCarthy Tétrault LLP	Canada	Borden Ladner Gervais LLP	Canada
UrtheCast Corp.	Common	2015.07.07	99.48	Information retrieval services	Blake, Cassels & Graydon LLP	Canada	Wildeboer Dellelce LLP	Canada
Kelt Exploration Ltd.	Common	2015.07.07	86.51	Crude petroleum and natural gas	Borden Ladner Gervais LLP	Canada	Burnet, Duckworth & Palmer LLP	Canada
Automotive Pptys REIT	Trust Units	2015.07.22	81.20	Nonresidential building operators	Torys LLP	Canada	Blake, Cassels & Graydon LLP	Canada