

20 LARGEST PUBLIC OFFERINGS OF DEBT SECURITIES BY CANADIAN ISSUERS Q3 2015

Issuer Name	Security type	Closing date	Deal value (\$ millions)	Industry description	Issuer's law firm	Jurisdiction	Underwriters' law firm	Jurisdiction
TD Bank	various	2015.07.23	2,592.39	Schedule I banks	McCarthy Tétrault LLP Simpson Thacher & Bartlett LLP	Canada United States	Morrison & Foerster LLP	United States
Royal Bank of Canada	various	2015.07.30	2,281.63	Schedule I banks	Norton Rose Fulbright Canada LLP Sullivan & Cromwell LLP	Canada United States	Davis Polk & Wardwell LLP	United States
Bank of Montreal	various	2015.07.31	1,614.55	Schedule I banks	Osler, Hoskin & Harcourt LLP Sullivan & Cromwell LLP	Canada United States	Shearman & Sterling LLP	United States
Canadian Pacific Rr Co.	various	2015.09.11	1,582.78	Railroads, line-haul operating	Norton Rose Fulbright Canada LLP Paul, Weiss, Rifkind, Wharton & Garrison LLP	Canada	Davis Polk & Wardwell LLP United States	United States
Canadian Pacific Rr Co.	various	2015.08.03	1,031.69	Railroads, line-haul operating	Norton Rose Fulbright Canada LLP Paul, Weiss, Rifkind, Wharton & Garrison LLP	Canada	Davis Polk & Wardwell LLP United States	United States
Enbridge Pipelines Inc.	various	2015.09.29	996.63	Crude petroleum pipelines	McCarthy Tétrault LLP	Canada	Dentons Canada LLP	Canada
Magna International Inc.	Notes	2015.09.23	852.78	Motor vehicles parts & accessories	Osler, Hoskin & Harcourt LLP Sidley Austin Brown & Wood LLP	Canada United States	Shearman & Sterling LLP	United States
Canadian National Rr Co.	various	2015.09.22	846.30	Railroads, line-haul operating	Stikeman Elliott LLP	Canada	Norton Rose Fulbright Canada LLP	Canada
Genesis Trust II	Asset-backed	2015.09.17	750.00	Investment offices, nec	McCarthy Tétrault LLP	Canada	Torys LLP	Canada
TransCanada PipeLines Ltd.	Notes	2015.07.17	749.05	Natural gas transmission	Blake, Cassels & Graydon LLP	Canada	Norton Rose Fulbright Canada LLP	Canada
Royal Bank of Canada	Bonds	2015.07.23	647.40	Schedule I banks	Norton Rose Fulbright Canada LLP Sullivan & Cromwell LLP	Canada United States	McCarthy Tétrault LLP Davis Polk & Wardwell LLP Allen & Overy LLP	Canada United States United States
Enbridge Gas Distr Inc.	various	2015.09.11	557.48	Natural gas distribution	McCarthy Tétrault LLP	Canada	Dentons Canada LLP	Canada
Ford Auto Securitization	various	2015.09.29	537.60	Investment offices, nec	McCarthy Tétrault LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Canadian Cr Card Trust II	Asset-backed	2015.07.28	500.26	Investment offices, nec	Osler, Hoskin & Harcourt LLP	Canada	McCarthy Tétrault LLP	Canada
Sun Life Financial Inc.	Debentures	2015.09.25	499.68	Life insurance	Torys LLP	Canada	McCarthy Tétrault LLP	Canada
Union Gas Ltd.	various	2015.09.17	445.64	Gas transmission and distribution	McCarthy Tétrault LLP	Canada	Stikeman Elliott LLP	Canada
Canadian Cr Card Trust II	Asset-backed	2015.09.30	425.00	Investment offices, nec	Osler, Hoskin & Harcourt LLP	Canada	McCarthy Tétrault LLP	Canada
CU Inc.	Debentures	2015.07.27	400.00	Electric & other services combine	Bennett Jones LLP	Canada	Blake, Cassels & Graydon LLP	Canada
Brookfield Asset Mgmt Inc.	Notes	2015.09.18	370.62	Holding companies, nec	Torys LLP	Canada	Goodmans LLP	Canada
John Deere Canada Fdg Inc.	Notes	2015.09.17	299.80	Misc. business credit institutions	Stikeman Elliott LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada