



Dear Prospective Student:

Below is important information you need to know about our school.

### **POSSIBLE SALE OF SCHOOL**

Corinthian Colleges, Inc., the owner of Everest, plans to offer your school for sale to another school or to new investors. The sale will be completed in accordance with applicable rules and regulations of Everest's accrediting agency, state licensing agencies, and the U.S. Department of Education.

If your school is sold, it may continue to operate after it is sold in much the way it does now. However, certain changes may occur. As stated in your Enrollment Agreement, Everest reserves the right to change instructors, textbooks, accreditation, schedules, or cancel a course or program for which there is insufficient enrollment. If your school is sold, the new owner may choose to make some of these changes or other changes.

### **INVESTIGATIVE AND OVERSIGHT ACTIVITIES**

Everest is in good standing with its institutional accreditor and most state licensing agencies. However, certain State and Federal regulatory authorities have initiated investigations and oversight reviews into the Company that owns this school that could result in future enforcement actions. There have been no findings that the school has done anything wrong, but if an enforcement action is taken, it could negatively impact our ability to operate this school and your ability to complete your program at this school as expected. If you choose to attend another institution, the credits you have earned at this school may not transfer to another school.